



Rhode Island Department of Revenue

Division of Taxation

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ESTATE TAX

ADVISORY FOR TAX PROFESSIONALS
APRIL 3, 2018

Division provides estate tax update to Probate Law Commission

Status report for stakeholders during panel's meeting at Warwick City Hall

WARWICK, R.I. – The Rhode Island Division of Taxation recently provided an update about the Division's Estate and Excise Tax section during a meeting of the Commission to Study the Feasibility of Modernizing Probate Law and Procedure.

"We were pleased to have been invited to attend the Commission's meeting at Warwick City Hall and to provide Chair Peter Lewiss and Commission members with information they requested. The Commission does important work, and we want its members and all of our stakeholders to be kept current on the status of our agency and its work," said Rhode Island Tax Administrator Neena S. Savage, Esq., who oversees the Division of Taxation.

As part of the ordinary course of business, three members of the Division's Estate and Excise Tax section recently transferred to jobs in the private sector or elected to retire. "We have been busy cross-training staff to help handle estate tax tasks while we seek to fill the open positions – something we do routinely," Savage said. "As a result, there has been no gap in service. All estate tax returns and payments have been, and will continue to be, processed promptly and accurately," she said.

The Estate Tax section is being managed on a day-to-day basis by Theriza lafrate, chief of the Division's Estate and Excise Tax section, which is open to the public from 8:30 a.m. to 3:30 p.m. business days. Contact information is as follows:

Rhode Island Division of Taxation's Estate Tax Section	
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The Rhode Island Division of Taxation office is at One Capitol Hill in Providence, R.I., diagonally across from the Smith Street entrance of the State House, and is open to the public 8:30 a.m. to 3:30 p.m. business days. To learn more, see the agency's website: www.tax.ri.gov.