

RI-1040 RHODE ISLAND RESIDENT INDIVIDUAL INCOME TAX RETURN

2010

NAME AND ADDRESS <div style="border: 1px solid black; border-radius: 15px; padding: 5px; width: fit-content;">please print or type</div>	First Name	Initial	Last Name	Your Social Security Number
	Spouse's First Name	Initial	Last Name	Spouse's Social Security Number
	Present Home Address (Number and street, including apartment number or rural route)			Daytime Telephone Number ()
	City, Town or Post Office	State	Zip Code	City or Town of Legal Residence

ELECTORAL CONTRIBUTION If you want \$5.00 (\$10.00 if a joint return) to go to this fund, check here. (See instructions. This will not increase your tax or reduce your refund.) Yes

If you wish the 1st \$2.00 (\$4.00 if a joint return) to be paid to a specific party, check the box and fill in the name of the political party. Otherwise, it will be paid to a nonpartisan general account.

FILING STATUS

Check only one box

1 Single 2 Married filing jointly 3 Married filing separately 4 Head of Household 5 Qualifying widow(er)

INCOME, TAX AND CREDITS

1. Federal AGI (Adjusted Gross Income) - Federal Form 1040, line 37; 1040A, line 21 or 1040EZ, line 4..... 1.

2. Net modifications to Federal AGI (if no modifications, enter zero on this line) from RI Schedule I, Line 25..... 2.

3. Modified Federal AGI - combine lines 1 and 2 (add net increases or subtract net decreases)..... 3.

4. Deductions - RI standard deduction (left margin) or amount from Federal Schedule A, line 29, whichever is greater. If you itemize and line 3 is over \$167,100 (\$83,550 if married filing separate) see itemized deduction schedule on page 4..... 4.

5. Subtract line 4 from line 3..... 5.

6. Exemptions - Enter federal exemptions in box then multiply by \$3,650 and enter result in 6. If line 3 is over \$125,325, see Exemption Worksheet on RI Worksheet page for exemption amount..... X \$3,650 = 6.

7. **RI TAXABLE INCOME** - subtract line 6 from line 5..... 7.

8. A. RI income tax RI Tax Table or Tax Computation Worksheet RI Schedule J RI-8615 **Check only one box** 8A.

B. Other RI taxes from page 3, RI Schedule OT, line 14..... 8B.

9. RI alternative minimum tax from RI-6251, line 6 9.

10. Total RI income tax - add lines 8A, 8B and 9..... 10.

11. A. RI percentage of allowable Federal credits from page 2, schedule II, line 34..... 11A.

B. Other RI credits from RI Schedule CR, line 23 11B.

C. RI credit for income taxes paid to other states from page 2, schedule III, line 41..... 11C.

12. Total RI credits - add lines 11A, 11B and 11C..... 12.

13. RI income tax after credits - subtract line 12 from line 10 (not less than zero)..... 13.

14. Alternative Flat Tax from page 3, schedule FT, line 26..... 14.

15. Rhode Island tax - enter the smaller of line 13 or line 14..... Check box if Alternative Flat Tax method is used.. 15.

16. RI checkoff contributions from page 3, schedule IV, line 8 (contributions reduce your refund or increase your balance due)..... 16.

17. **TOTAL RI TAX AND CHECKOFF CONTRIBUTIONS** add lines 15 and 16 and **USE/SALES** tax due \$ _____ (see instructions)..... 17.

18. A. RI 2010 income tax withheld from Sch W, line 21 (please attach forms W-2, 1099, etc.) 18A.

B. 2010 estimated tax payments and amount applied from 2009 return..... 18B.

C. Property tax relief credit from RI-1040H, line 15 or 22 (attach form RI-1040H)..... 18C.

D. RI earned income credit from page 2, RI Schedule EIC, line 50..... 18D.

E. RI Residential Lead Paint Credit from RI-6238, line 7..... 18E.

F. Other payments..... 18F.

G. **TOTAL PAYMENTS AND CREDITS** - add lines 18A, 18B, 18C, 18D, 18E and 18F..... 18G.

AMOUNT DUE 19. If line 17 is **LARGER** than line 18G, Subtract line 18G from 17. **YOU OWE THIS AMOUNT. Complete RI-1040V.** ☹️ Check if **RI-2210** or **RI-2210A** is attached - enter interest due \$ _____ or enter zero..... 19.

REFUND 20. If line 18G is **LARGER** than 17, subtract line 17 from 18G. **THIS IS THE AMOUNT YOU OVERPAID**..... 😊 20.

21. Amount of overpayment to be refunded..... 21.

22. Amount of overpayment to be applied to 2011 estimated tax..... 22.

PAYMENTS AND PROPERTY TAX RELIEF CREDIT

Attach Forms W-2 and 1099 here.

Single \$5,700
Married filing jointly or Qualifying widow(er) \$9,550
Married filing separately \$4,750
Head of household \$8,400
However, people over 65, blind or who can be claimed as a dependent, see the RI Deduction Schedules on page 4, check this box and attach the schedule.

Check if extension is attached.

RETURN MUST BE SIGNED - SIGNATURE LINE IS LOCATED ON PAGE 2

MAILING ADDRESS: OVERPAYMENTS/REFUNDS: The RI Division of Taxation - One Capitol Hill - Providence, RI 02908-5806
PAYMENTS: The RI Division of Taxation - One Capitol Hill - Providence, RI 02908-5807

RI SCHEDULE I RI MODIFICATIONS TO FEDERAL AGI

NOTE: This schedule has been moved. This schedule is available in this booklet or on our web site: www.tax.ri.gov

RI SCHEDULE II ALLOWABLE FEDERAL CREDITS

NOTE: If taking the Federal Adoption Credit on line 30, you must attach a copy of your DCYF documentation to your return.

Table with 4 columns: Line number, Description, Sub-column, and Amount. Rows include RI income tax, child and dependent care expenses, elderly/disabled credit, federal mortgage interest credit, federal adoption credit, federal tax on fuels, and total allowable federal credits.

RI SCHEDULE III CREDIT FOR INCOME TAXES PAID TO ANOTHER STATE

NOTE: You must attach a signed copy of the state tax return(s) for which you are claiming credit.

Table with 4 columns: Line number, Description, Sub-column, and Amount. Rows include RI income tax less allowable federal credits, income derived from other state, modified federal AGI, tentative credit, tax due and paid to other state, and maximum tax credit.

RI SCHEDULE EIC RHODE ISLAND EARNED INCOME CREDIT

Table with 4 columns: Line number, Description, Sub-column, and Amount. Rows include Rhode Island income tax, federal earned income credit, Rhode Island percentage (25%), tentative credit, smaller of line 42 or 45, refundable percentage (15%), and total RI earned income credit.

Under penalties of perjury, I declare that I have examined this return, and to the best of my knowledge and belief, it is true, correct and complete.

Signature and Date fields for taxpayer and spouse, followed by checkboxes for mailing forms and preparer contact, and fields for preparer's signature, address, SSN, PTIN, EIN, and telephone number.

OTHER RI SCHEDULES








2010

Name(s) shown on Form RI-1040

Your Social Security Number

RI SCHEDULE IV RI CHECKOFF ✓ CONTRIBUTIONS

NOTE: Contributions reduce your refund or increase your balance due.

		\$1.00	\$5.00	\$10.00	Other		
1.	 Drug program account RIGL §44-30-2.4	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$ _____	1. _____
2.	 Olympic Contribution RIGL §44-30-2.1 Yes <input type="checkbox"/> \$1.00 Contribution (\$2.00 if a joint return)						2. _____
3.	 RI Organ Transplant Fund RIGL §44-30-2.5	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$ _____	3. _____
4.	 RI Council on the Arts RIGL §42-75.1-1	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$ _____	4. _____
5.	 RI Nongame Wildlife Fund RIGL §44-30-2.2	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$ _____	5. _____
6.	 Childhood Disease Victims' Fund RIGL §44-30-2.3	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$ _____	6. _____
7.	 RI Military Family Relief Fund RIGL §44-30-2.9	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$ _____	7. _____
8.	TOTAL CONTRIBUTIONS - add lines 1, 2, 3, 4, 5, 6 and 7 - Enter here and on RI-1040, page 1, line 16.....						8. <input style="border: 2px solid black;" type="text"/>

RI SCHEDULE OT OTHER RHODE ISLAND TAXES

TAX ON LUMP-SUM DISTRIBUTIONS, PARENTS' ELECTION TO REPORT CHILD'S INTEREST AND DIVIDENDS, RECAPTURE OF FEDERAL TAX CREDITS AND OTHER MISCELLANEOUS FEDERAL INCOME TAXES.

9.	Tax on lump-sum distributions - Federal Form 4972, line 7 or line 30, whichever applies.....	9.	_____
10.	Parents' election to report child's interest and dividends from all Federal Form(s) 8814, line 15.....	10.	_____
11.	Amount of recapture of federal tax credits and other miscellaneous federal income taxes (see instructions).....	11.	_____
12.	Total - add lines 9, 10 and 11.....	12.	_____
13.	Rhode Island percentage.....	13.	25%
14.	OTHER RHODE ISLAND TAXES - Multiply line 12 by line 13. Enter here and on RI-1040, line 8B.....	14.	<input style="border: 2px solid black;" type="text"/>

RI-8615 TAX FOR CHILDREN UNDER 18 WITH INVESTMENT INCOME

NOTE: FULL-TIME STUDENTS AT LEAST AGE 18 BUT UNDER AGE 24 MUST COMPLETE A FEDERAL FORM 1040 WITHOUT USING FEDERAL FORM 8615

15.	Child's tax from Federal Form 8615, line 18.....	15.	_____
16.	Rhode Island percentage.....	16.	25%
17.	TAX - multiply line 15 by line 16 - Enter here and on RI-1040, line 8A and check the RI-8615 box.....	17.	<input style="border: 2px solid black;" type="text"/>

RI SCHEDULE FT RI ALTERNATIVE FLAT TAX

18.	Modified Federal AGI from RI-1040, page 1, line 3.....	18.	_____
19.	Flat Tax rate.....	19.	6.0%
20.	RI Flat Tax before other state credit - multiply line 18 by line 19.....	20.	_____

IF YOU ARE CLAIMING A CREDIT FOR TAXES PAID TO OTHER STATE COMPLETE LINES 21 THRU 25. OTHERWISE, ENTER THE AMOUNT FROM LINE 20 ON LINE 26.

21.	Income from other state. (NOTE: You must attach a signed copy of the other state return) If more than one state see instructions and complete RI-1040MU.	21.	_____
22.	Income percentage - divide line 21 by line 18.....	22.	_____
23.	Tentative credit - multiply line 20 by line 22.....	23.	_____
24.	Tax due and paid to other state..... Insert name of state paid _____	24.	_____
25.	MAXIMUM CREDIT (line 20, 23 or 24, whichever is the SMALLEST).....	25.	_____
26.	RI Flat Tax after other state credit - subtract line 25 from line 20. Enter here and on RI-1040, page 1, line 14.....	26.	<input style="border: 2px solid black;" type="text"/>

RI Schedule W

RHODE ISLAND W2 AND 1099 INFORMATION

2010

Name(s) shown on Form RI-1040, RI-1040NR and RI-1040S

Your Social Security Number

Complete the Schedule below listing all of your and your spouse's (if applicable) W2s and 1099s showing Rhode Island Income Tax withheld. W2s or 1099s showing Rhode Island Income Tax withheld must still be attached to the front of your return. Failure to do so may delay the processing of your return. ATTACH THIS SCHEDULE W TO YOUR RETURN

	Column A	Column B	Column C	Column D	Column E	
	Enter "S" if for Spouse	Enter "X" if form is a 1099	Employer's Name from Box C of your W2 or Payer's Name from your Form 1099	Employer's Federal ID # from Box B of your W2 or Payer's Federal ID # from Form 1099	Rhode Island Income Tax Withheld (SEE BELOW FOR BOX REFERENCES)	
1.						
2.						
3.						
4.						
5.						
6.						
7.						
8.						
9.						
10.						
11.						
12.						
13.						
14.						
15.						
16.						
17.						
18.						
19.						
20.						
21.	Total RI Income Tax Withheld - Add lines 1 through 20, Column E. Enter total here and on RI-1040, line 18A, RI-1040NR, line 18A or RI-1040S, line 10A.....					
22.	Total Number of W2s and 1099s showing Rhode Island Income Tax Withheld					

INSTRUCTIONS FOR COMPLETING SCHEDULE W

Lines 1 - 20:
Please complete columns A, B, C, D and E for each W2 and 1099 showing Rhode Island withholding.

Column A: For each W2 or 1099 being entered, leave blank if the W2 or 1099 is for you. Enter an "S" if the W2 or 1099 belongs to your spouse.

Column B: For each W2 or 1099 being entered, leave blank if the information being entered is from a W2. Enter an "X" if the information being entered is from a 1099.

Column C: For each W2 or 1099 being entered, enter the name of the employer or payer.

Column D: For each W2, enter the Employer Identification Number from box b of the W2. For each 1099, enter the payer's Federal Identification Number.

Column E: For each W2 or 1099, enter the amount of Rhode Island withholding as shown on each form.

- Form W2 - box 17
- Form W-2G - box 14
- Form 1099-G - box 11
- Form 1099-MISC - box 16
- Form 1099-R - box 10
- Form RI 1099-PT - box 9

Line 21: Total Rhode Island Income Tax Withheld - Add the amounts from Column E, lines 1 through 20. Enter the total here and on form RI-1040, line 18A, RI-1040NR, line 18A or RI-1040S, line 10A.

All W2s and 1099s **must still be attached** to your Rhode Island return in order to receive credit for your Rhode Island withholding tax amount.

ATTACH THIS FORM TO YOUR RHODE ISLAND RETURN.