State of Rhode Island and Providence Plantations

Form CSO-1

Scholarship Organization Qualification Application

TAX CREDITS FOR CONTRIBUTIONS TO SCHOLARSHIP ORGANIZATIONS

SCHOLARSHIP ORGANIZATION QUALIFICATION APPLICATION

TO CERTIFY BY DECEMBER 31, 2017 ELIGIBILITY TO PARTICIPATE IN THIS PROGRAM IN 2018

Scholarship Organization Information	NAME		
	ADDRESS		
	CITY	STATE	ZIP CODE
	FEDERAL IDENTIFICATION NUMBER	TAX YEAR END DATE	

Contact Information	NAME	TITLE
	PHONE NUMBER	FAX NUMBER
	EMAIL ADDRESS	

Additional Contact Information	NAME	PHONE NUMBER
	EMAIL ADDRESS	
	NAME	PHONE NUMBER
	EMAIL ADDRESS	

Under penalties of perjury, I declare that I have examined this entire application and to the best of my knowledge, all of the information is true, accurate, and complete. I also certify that the scholarship organization:

(a) is a charitable organization in the State of Rhode Island that is exempt from federal taxation under section 501(c)(3) of the internal revenue code;
(b) allocates at least ninety percent (90%) of its annual revenue through a scholarship program for tuition assistance grants to eligible students to allow them to attend any qualified school of their parents' choice represented by the scholarship organization;
(c) has a scholarship program that provides tuition assistance grants to eligible students to attend a nonpublic school located in this state; and
(d) awards scholarships to eligible students without limiting availability to only students of one school.

Signature _____ Title _____ Date _____

Please Print Name _____

NOTE: SEE PAGE 2 FOR ADDITIONAL INFORMATION AND REQUIREMENTS

Pursuant to RIGL 44-62-2 Qualification of scholarship organization - a scholarship organization must certify annually by December 31st to the Division of Taxation that the organization is eligible to participate in the program in the subsequent year in accordance with the above criteria.

Mail completed application to RI Division of Taxation - One Capitol Hill - Providence, RI 02908 - Attn: Donna Dube

TAX CREDITS FOR CONTRIBUTIONS TO SCHOLARSHIP ORGANIZATIONS

The following documents must be submitted with your application:

A copy of your organization's 501(c)(3) exemption certificate

A copy of your organization's most recently filed Form 990

The following information must be provided for the organization's 2017 tax year:

Total amount of revenue received by the SGO (from all sources): $_____

Amount of revenue allocated to this program: $_____

The total amount of scholarships granted under this program: $_____

List the schools represented by your organization:

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