

RI-1040 RHODE ISLAND RESIDENT INDIVIDUAL INCOME TAX RETURN

2008

NAME AND ADDRESS (please print or type)	First Name _____ Initial _____ Last Name _____	Your Social Security Number _____	
	Spouse's First Name _____ Initial _____ Last Name _____	Spouse's Social Security Number _____	
	Present Home Address (Number and street, including apartment number or rural route) _____		Daytime Telephone Number () _____
	City, Town or Post Office _____ State _____ Zip Code _____	City or Town of Legal Residence _____	

ELECTORAL CONTRIBUTION If you want \$5.00 (\$10.00 if a joint return) to go to this fund, check here. (See instructions. This will not increase your tax or reduce your refund.) Yes

If you wish the 1st \$2.00 (\$4.00 if a joint return) to be paid to a specific party, check the box and fill in the name of the political party. Otherwise, it will be paid to a nonpartisan general account. _____

FILING STATUS

Check only one box

1 Single

2 Married filing jointly

3 Married filing separately

4 Head of Household

5 Qualifying widow(er)

INCOME, TAX AND CREDITS

1. Federal AGI (Adjusted Gross Income) - Federal Form 1040, line 37; 1040A, line 21 or 1040EZ, line 4..... 1.

2. Net modifications to Federal AGI (if no modifications, enter zero on this line) from RI Schedule I, Line 25..... 2.

3. Modified Federal AGI - combine lines 1 and 2 (add net increases or subtract net decreases)..... 3.

4. Deductions - RI standard deduction (left margin) or amount from Federal Schedule A, line 29, whichever is greater. If you itemize and line 3 is over \$159,950 (\$79,975 if married filing separate) see itemized deduction schedule on page 4..... 4.

5. Subtract line 4 from line 3..... 5.

6. Exemptions - Enter federal exemptions in box then multiply by \$3,500 and enter result in 6. X \$3,500 = 6.

If line 3 is over \$119,975, see worksheet on page I-4 for exemption amount.....

7. **RI TAXABLE INCOME** - subtract line 6 from line 5..... 7.

8. A. RI income tax

Check only one box RI Tax Table or Tax Computation Worksheet RI Schedule CGW RI Schedule D RI Schedule J RI-8615

B. Other RI taxes from page 3, RI Schedule OT, line 14..... 8A.

9. RI alternative minimum tax from RI-6251, line 6 9.

10. Total RI income tax - add lines 8A, 8B and 9..... 10.

11. A. RI percentage of allowable Federal credits from page 2, schedule II, line 34..... 11A.

B. Other RI credits from RI Schedule CR, line 24 11B.

C. RI credit for income taxes paid to other states from page 2, schedule III, line 41..... 11C.

12. Total RI credits - add lines 11A, 11B and 11C..... 12.

13. RI income tax after credits - subtract line 12 from line 10 (not less than zero)..... 13.

14. Alternative Flat Tax from page 3, schedule FT, line 26..... 14.

15. Rhode Island tax - enter the smaller of line 13 or line 14..... Check box if Alternative Flat Tax method is used.. 15.

16. RI checkoff contributions from page 3, schedule IV, line 8 (contributions reduce your refund or increase your balance due)..... 16.

17. **TOTAL RI TAX AND CHECKOFF CONTRIBUTIONS** add lines 15 and 16 and **USE/SALES** tax due \$ _____ (see instructions)..... 17.

18. A. RI 2008 income tax withheld (please attach forms W-2, 1099, etc.)..... 18A.

B. 2008 estimated tax payments and amount applied from 2007 return..... 18B.

C. Property tax relief credit from RI-1040H, line 15 or 22 (attach form RI-1040H)..... 18C.

D. RI earned income credit from page 2, RI Schedule EIC, line 50..... 18D.

E. RI Residential Lead Paint Credit from RI-6238, line 7..... 18E.

F. Other payments..... 18F.

G. **TOTAL PAYMENTS AND CREDITS** - add lines 18A, 18B, 18C, 18D, 18E and 18F..... 18G.

AMOUNT DUE 19. If line 17 is **LARGER** than line 18G, Subtract line 18G from 17. **YOU OWE THIS AMOUNT.** Complete RI-1040V. Check if RI-2210 or RI-2210A is attached - enter interest due \$ _____ or enter zero..... ☹️ 19.

REFUND 20. If line 18G is **LARGER** than 17, subtract line 17 from 18G. **THIS IS THE AMOUNT YOU OVERPAID.**..... 😊 20.

21. Amount of overpayment to be refunded..... 21.

22. Amount of overpayment to be applied to 2009 estimated tax..... 22.

PAYMENTS AND PROPERTY TAX RELIEF CREDIT

Check if extension is attached.

RI SCHEDULE I RI MODIFICATIONS TO FEDERAL AGI

NOTE: This schedule has been moved. This schedule is available in this booklet or on our web site: www.tax.ri.gov

RI SCHEDULE II ALLOWABLE FEDERAL CREDITS

Table with 4 main rows and 5 sub-rows for federal credits. Includes items like 'RI income tax from page 1, line 10', 'Credit for child and dependent care expenses', 'Credit for the elderly or the disabled', 'Federal mortgage interest credit', 'Federal adoption credit', 'Other federal credits', 'Total - add lines 27, 28, 29, 30 and 31', 'Tentative allowable federal credits - multiply line 32 by 25% (.25)', and 'MAXIMUM CREDIT - (line 26 or 33 whichever is SMALLER) - Enter here and on page 1, line 11A'.

RI SCHEDULE III CREDIT FOR INCOME TAXES PAID TO ANOTHER STATE

NOTE: You must attach a signed copy of the state tax return(s) that you are claiming credit.

Table with 7 rows for state tax credit. Includes items like 'RI income tax (page 1, line 10) less allowable federal credits (page 2, line 34)', 'Income derived from other state. If more than one state - see instructions', 'Modified federal AGI - page 1, line 3', 'Divide line 36 by line 37', 'Tentative credit - multiply line 35 by line 38', 'Tax due and paid to other state (see specific instructions) Insert name of state paid', and 'MAXIMUM TAX CREDIT (line 35, 39 or 40, whichever is the SMALLEST) Enter here and on page 1, line 11C'.

RI SCHEDULE EIC RHODE ISLAND EARNED INCOME CREDIT

Table with 9 rows for earned income credit. Includes items like 'Rhode Island income tax from RI-1040, page 1, line 13', 'Federal earned income credit from Federal Form 1040, line 64a; 1040A, line 40a or 1040EZ, line 8a', 'Rhode Island percentage' (25%), 'Multiply line 43 by line 44', 'Enter the SMALLER of line 42 or line 45', 'Subtract line 46 from line 45 (if zero or less, enter the amount from line 46 on line 50. Otherwise, continue to line 48)', 'Refundable percentage' (15%), 'RI refundable earned income credit - multiply line 47 by line 48', and 'TOTAL RI EARNED INCOME CREDIT - add line 46 and line 49. Enter here and on RI-1040, line 18D'.

Under penalties of perjury, I declare that I have examined this return, and to the best of my knowledge and belief, it is true, correct and complete.

Signature and date lines for 'Your Signature' and 'Spouse's Signature'. Includes checkboxes for 'If you do not need forms mailed to you next year, check box' and 'May the division contact your preparer about this return?'. Includes fields for 'Paid preparer's signature and address', 'SSN, PTIN or EIN', and 'Telephone number'.

OTHER RI SCHEDULES

2008

Name(s) shown on Form RI-1040

Your Social Security Number

RI SCHEDULE IV RI CHECKOFF ✓ CONTRIBUTIONS

NOTE: Contributions reduce your refund or increase your balance due.

		\$1.00	\$5.00	\$10.00	Other		
1.	 Drug program account.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$ _____	1. _____
2.	 Olympic Contribution Yes <input type="checkbox"/> \$1.00 Contribution (\$2.00 if a joint return)						2. _____
3.	 RI Organ Transplant Fund.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$ _____	3. _____
4.	 RI Council on the Arts.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$ _____	4. _____
5.	 RI Nongame Wildlife Fund.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$ _____	5. _____
6.	 Childhood Disease Victims' Fund.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$ _____	6. _____
7.	 RI Military Family Relief Fund.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$ _____	7. _____
8.	TOTAL CONTRIBUTIONS - add lines 1, 2, 3, 4, 5, 6 and 7 - Enter here and on RI-1040, page 1, line 16.....						8.

RI SCHEDULE OT OTHER RHODE ISLAND TAXES

TAX ON LUMP-SUM DISTRIBUTIONS, PARENTS' ELECTION TO REPORT CHILD'S INTEREST AND DIVIDENDS, RECAPTURE OF FEDERAL TAX CREDITS AND OTHER MISCELLANEOUS FEDERAL INCOME TAXES.

9.	Tax on lump-sum distributions - Federal Form 4972, line 7 or line 30, whichever applies.....	9. _____
10.	Parents' election to report child's interest and dividends from all Federal Form(s) 8814, line 15.....	10. _____
11.	Amount of recapture of federal tax credits and other miscellaneous federal income taxes (see instructions).....	11. _____
12.	Total - add lines 9, 10 and 11.....	12. _____
13.	Rhode Island percentage.....	13. 25%
14.	OTHER RHODE ISLAND TAXES - Multiply line 12 by line 13. Enter here and on RI-1040, line 8B.....	14.

RI-8615 TAX FOR CERTAIN CHILDREN WHO HAVE INVESTMENT INCOME

15.	Child's tax from Federal Form 8615, line 18.....	15. _____
16.	Rhode Island percentage.....	16. 25%
17.	TAX - multiply line 15 by line 16 - Enter here and on RI-1040, line 8A and check the RI-8615 box.....	17.

RI SCHEDULE FT RI ALTERNATIVE FLAT TAX

18.	Modified Federal AGI from RI-1040, page 1, line 3.....	18. _____
19.	Flat Tax rate.....	19. 7%
20.	RI Flat Tax before other state credit - multiply line 18 by line 19.....	20. _____

IF YOU ARE CLAIMING A CREDIT FOR TAXES PAID TO OTHER STATE COMPLETE LINES 21 THRU 25. OTHERWISE, ENTER THE AMOUNT FROM LINE 20 ON LINE 26.

21.	Income from other state. (NOTE: You must attach a signed copy of the other state return) If more than one state see instructions and complete RI-1040MU.	21. _____
22.	Income percentage - divide line 21 by line 18.....	22. _____
23.	Tentative credit - multiply line 20 by line 22.....	23. _____
24.	Tax due and paid to other state..... Insert name of state paid _____	24. _____
25.	MAXIMUM CREDIT (line 20, 23 or 24, whichever is the SMALLEST).....	25. _____
26.	RI Flat Tax after other state credit - subtract line 25 from line 20. Enter here and on RI-1040, page 1, line 14.....	26.