

Initial Return []
Consolidated Return []
Final Return []
Short Year []
Address Change []

TO BE FILED BY C CORPORATIONS ONLY for calendar year 2012 or fiscal year beginning - ending
Due on or before the 15th day of the 3rd month after close of the taxable year

NAME
ADDRESS
CITY STATE ZIP CODE
FEDERAL EMPLOYER IDENTIFICATION NUMBER TELEPHONE NUMBER

A. Gross Receipts B. Depreciable Assets C. Total Assets D. RI Secretary of State Identification Number

NOTE: THIS RETURN WILL NOT BE CONSIDERED COMPLETE UNLESS ALL REQUIRED FEDERAL SCHEDULES ARE ATTACHED

Schedule A - Computation of Tax

Table with 26 rows for tax computation, including sections for Apportioned Taxable Income, Adjustments, Tax and Credits, Balance Due, and Refund.

Check if a Jobs Growth Tax is being reported on line 16b.

Under penalties of perjury, I declare that I have examined this return, including the accompanying schedules and statements, and to the best of my knowledge it is true, correct and complete.

Date Signature of authorized officer Title

Date Signature of preparer Address of preparer

MAY THE DIVISION CONTACT YOUR PREPARER ABOUT THIS RETURN? YES [] NO [] Phone number

Schedule B - Deductions to Federal Taxable Income

NOTE: You must attach documents supporting your deductions. Otherwise, the processing of your return may be delayed.

| | | | |
|---|-----|--|--|
| 2. A. Net operating loss deduction (see instructions - attach schedule)..... | 2A. | | |
| B. Special deductions | 2B. | | |
| C. Exempt dividends and interest - from page 3, Schedule E, line 10 | 2C. | | |
| D. Foreign dividend gross-up (s78) US 1120, Schedule C, line 15 | 2D. | | |
| E. Bonus depreciation and Section 179 expense adjustment | 2E. | | |
| F. Discharge of business indebtedness claimed as income on Federal return and previously included as RI income under American Recovery and Reinvestment Act of 2009 under RIGL §44-66-1 | 2F. | | |
| G. Modification for Tax Incentives for Employers under RIGL §44-55-4.1. Attach Form 107..... | 2G. | | |
| H. TOTAL DEDUCTIONS. Add lines 2A, 2B, 2C, 2D, 2E, 2F and 2G. Enter here and on page 1, line 3 | 2H. | | |

Schedule C - Additions to Federal Taxable Income

NOTE: You must attach documents supporting any additions. Otherwise, the processing of your return may be delayed.

| | | | |
|--|-----|--|--|
| 4. A. Interest (see instructions) | 4A. | | |
| B. Rhode Island corporate taxes (see instructions) | 4B. | | |
| C. Bonus depreciation and Section 179 expense adjustment | 4C. | | |
| D. Add back of captive REIT dividends paid deduction | 4D. | | |
| E. Intangible addback..... | 4E. | | |
| F. TOTAL ADDITIONS. Add lines 4A, 4B, 4C, 4D, and 4E. Enter here and on page 1, line 5 | 4F. | | |

Schedule D - Rhode Island Credits

NOTE: You must attach documents supporting your Rhode Island credits. Otherwise, the processing of your return may be delayed.

| | | | |
|---|------|--|--|
| 14. A. RI-3468 - Investment Tax Credit - RIGL §44-31 | 14A. | | |
| B. RI-ZN02 - Enterprise Zone Wage Credit - RIGL §42-64.3-6 | 14B. | | |
| C. RI-769P - Research and Development Facilities Property Credit - RIGL §44-32-2 | 14C. | | |
| D. RI-769E - Research and Development Facilities Expense Credit - RIGL §44-32-3 | 14D. | | |
| E. RI-2441 - Adult and Child Day Care Assistance and Development Tax Credit - RIGL §44-47 | 14E. | | |
| F. RI-8201 - Motion Picture Production Company Tax Credit - RIGL §44-31.2 and Musical and Theatrical Production Credits - RIGL §44-31.3 | 14F. | | |
| G. RI-2949 - Jobs Training Tax Credit - RIGL §42-64.6 | 14G. | | |
| H. RI-6324 - Adult Education Tax Credit - RIGL §44-46 | 14H. | | |
| I. RI-2276 - Tax Credit for Contributions to Qualified Scholarship Organization - RIGL §44-62 | 14I. | | |
| J. RI-9261 - Jobs Development Rate Reduction Credit - RIGL §42-64.5 | 14J. | | |
| K. RI-286B - Historic Preservation Investment Tax Credit - RIGL §44-33.2 | 14K. | | |
| L. RI-3675 - Employment Tax Credit - RIGL §44-39.1 | 14L. | | |
| M. RI-4482 - Incentives for Innovation and Growth - RIGL §44-63 | 14M. | | |
| N. Other Credits | 14N. | | |
| O. TOTAL RHODE ISLAND CREDITS. Add lines 14A through 14N. Enter here and on page 1, line 14 | 14O. | | |

Schedule E - Exempt Dividends and Interest

Table with 10 rows for dividend calculations, including lines 1 through 10 and a sub-section for Foreign Dividends.

Schedule F - Final Determination of Net Income by Federal Government

Has the Federal Government changed your taxable income for any prior year which has not yet been reported to The Tax Administrator? Yes No

If yes, complete Form RI-1120X immediately and submit to the Tax Administrator with any remittance that may be due.

NOTE: Changes made by the Federal Government in the income of any prior year must be reported to the Tax Administrator within 60 days after a final determination.

Schedule G - General Information

Location of principal place of business in Rhode Island
Location of corporation's books and records
List states to which you are liable for income or excise taxes for the taxable year
US Business Code Number
State and date of incorporation

Schedule H - Franchise Tax Calculation

Table with 7 rows for franchise tax calculation, including lines 1 through 7.

Schedule I - Federal Taxable Income (US 1120, page 1, line 28)

Table with 5 columns for years 2010, 2011, 2009, and 2008, and a row for 'Enter amount for year that ended:'.

Schedule J - Apportionment

Check if utilizing an alternative allocation apportionment calculation allowed under 44-11-14.1 through 44-11-14.6.

Large table for apportionment with columns for COLUM A RI and COLUM B EVERYWHERE, and rows for Average net book value, Receipts, and Salaries & Wages.

