

SCHEDULE I BENEFICIARY INFORMATION (All estates and trusts must complete this schedule)

	Name	Address	State of Residence	Social Security Number
20. Beneficiary				
21. Beneficiary				
22. Beneficiary				

If more space is needed, please attach the required information on a separate sheet of paper.

SCHEDULE II ALLOCATION AND MODIFICATION (To be completed by trusts and estates with nonresident beneficiaries)

	Column A	Column B	Column C	Column D	Column E
	Percent of beneficiaries' interest (must equal 100%)	Column A times total federal income page 1, line 1	Column A times total net modifications page 1, line 4	Combine Columns B and C. (add net increases or subtract net decreases.)	Residents enter amount from col D. Nonresidents enter RI source income from col B.
		Total Federal Income	Modifications to Federal Income	Modified Federal Income	Total Rhode Island Source Income
Resident Beneficiaries	23. Beneficiary				
	24. Beneficiary				
	25. Beneficiary				
	26. Beneficiary				
Nonresident Beneficiaries	27. Beneficiary				
	28. Beneficiary				
	29. Beneficiary				
	30. Beneficiary				
31. Total	100%				
32. Modifications to Rhode Island source income. Enter amount from column C that is included in column E					32.
33. Modified Rhode Island source income. Combine lines 31, column E and 32 (add net increases - subtract net decreases).....					33.
34. RI allocation. Divide line 33 by line 31, column D (not greater than 1.000). Enter here and on RI-1041, page 1, line 9.....					34.

SCHEDULE III CREDIT FOR INCOME TAXES PAID TO ANOTHER STATE

(resident estates or trusts only - a signed copy of the other state return must be attached)

35. Rhode Island income tax from page 1, line 8	35.	
36. Income from other state. If more than one state, see instructions.....	36.	
37. Modified federal total income from page 1, line 5	37.	
38. Divide line 36 by line 37	38.	_____
39. Multiply line 35 by line 38	39.	
40. Tax due and paid to other state Insert name of state paid _____	40.	
41. Maximum tax credit (line 35, 39 or 40, whichever is the SMALLEST). Enter here and on RI-1041, page 1, line 11	41.	