State of Rhode Island and Providence Plantations

# 2015 Form RI-1040

Resident Individual Income Tax Return

15100199990101

| Your name | Deceased? | Your social security number |
|---|---|---|
| XXXXXXXXXXXXXXXXXXXXXXX X XXXXXXXXXXXXXXXXXXXXXX | Yes X | 999-99-9999 |
| **Spouse's name** | **Deceased?** | **Spouse's social security number** |
| XXXXXXXXXXXXXXXXXXXXXXX X XXXXXXXXXXXXXXXXXXXXXX | Yes X | 999-99-9999 |
| **Address** | **New address?** | **Daytime phone number** |
| XXXXXXXXXXXXXXXXXXXXXXXX XXXXXXXXXXXXXXXXXXXXXX | Yes X | (401) 555-5555 |

| City, town or post office | State | ZIP code | City or town of legal residence |
|---|---|---|---|
| XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX | XX | 99999 | XXXXXXXXXXXXXXX |

**ELECTORAL CONTRIBUTION** If you want $5.00 ($10.00 if a joint return) to go to this fund, check here. (See instructions. This will not increase your tax or reduce your refund.) X Yes

If you wish the 1st $2.00 ($4.00 if a joint return) to be paid to a specific party, check the box and fill in the name of the political party. Otherwise, it will be paid to a nonpartisan general account.

X XXXXXXXXXX

**FILING STATUS** Check only one box

1 X Single
2 X Married filing jointly
3 X Married filing separately
4 X Head of household
5 X Qualifying widow(er)

**INCOME, TAX AND CREDITS**

| | | | | |
|---|---|---|---|---|
| 1 | Federal AGI from Federal Form 1040, line 37; 1040A, line 21 or 1040EZ, line 4 | | 1 | 9999999999 99 |
| 2 | Net modifications to Federal AGI from RI Schedule M, line 3. If no modifications, enter zero on this line. | | 2 | 9999999999 99 |
| 3 | Modified Federal AGI. Combine lines 1 and 2 (add net increases or subtract net decreases) | | 3 | 9999999999 99 |
| 4 | Deductions. RI Standard Deduction (left margin). If line 3 is over $192,700, see Standard Deduction Worksheet | | 4 | 9999999999 99 |
| 5 | Subtract line 4 from line 3 | | 5 | 9999999999 99 |
| 6 | Exemptions. Enter federal exemptions in box, multiply by $3,850 and enter result on line 6. If line 3 is over $192,700, see Exemption Worksheet | 99 X $3,850 = | 6 | 9999999999 99 |
| 7 | **RI TAXABLE INCOME**. Subtract line 6 from line 5 | | 7 | 9999999999 99 |
| 8 | RI income tax from Rhode Island Tax Table or Tax Computation Worksheet | | 8 | 9999999999 99 |
| 9a | RI percentage of allowable Federal credit from page 2, RI Sch I, line 22 | 9a 9999999999 99 | | |
| b | RI Credit for income taxes paid to other states from page 2, RI Sch II, line 29 | 9b 9999999999 99 | | |
| c | Other Rhode Island Credits from RI Schedule CR, line 7 | 9c 9999999999 99 | | |
| d | Total RI credits. Add lines 9a, 9b and 9c | | 9d | 9999999999 99 |
| 10a | Rhode Island income tax after credits. Subtract line 9d from line 8 (not less than zero) | | 10a | 9999999999 99 |
| b | Recapture of Prior Year Other Rhode Island Credits from RI Schedule CR, line 10 | | 10b | 9999999999 99 |
| 11 | RI checkoff contributions from page 2, RI Checkoff Schedule, line 37 — **Contributions reduce your refund or increase your balance due.** | | 11 | 9999999999 99 |
| 12 | USE/SALES tax due from page 8, RI Schedule U, line 4 or line 8, whichever applies | | 12 | 9999999999 99 |
| 13 | **TOTAL RI TAX AND CHECKOFF CONTRIBUTIONS**. Add lines 10a, 10b, 11 and 12 | | 13 | 9999999999 99 |

Rhode Island Standard Deduction
Single **$8,275**
Married filing jointly or Qualifying widow(er) **$16,550**
Married filing separately **$8,275**
Head of household **$12,400**

**PAYMENTS AND PROPERTY TAX RELIEF CREDIT**

| | | | | |
|---|---|---|---|---|
| 14a | RI 2015 income tax withheld from RI Schedule W, line 16 **(Attach all Forms W-2 and 1099 with RI withholding, AND Sch W )** | 14a 9999999999 99 | | |
| b | 2015 estimated tax payments and amount applied from 2014 return | 14b 9999999999 99 | | |
| c | Property tax relief credit from RI-1040H, line 7 or 14. **Attach RI-1040H** | 14c 9999999999 99 | | |
| d | RI earned income credit from page 2, RI Schedule EIC, line 40 | 14d 9999999999 99 | | |
| e | RI Residential Lead Paint Credit from RI-6238, line 7. **Attach RI-6238**. | 14e 9999999999 99 | | |
| f | Other payments | 14f 9999999999 99 | | |
| g | **TOTAL PAYMENTS AND CREDITS**. Add lines 14a, 14b, 14c, 14d, 14e and 14f | | 14g | 9999999999 99 |

X Check ✓ to certify use tax amount on line 12 is accurate.

X Check ✓ if extension is attached.

Attach Forms W-2 and 1099 here.

**AMOUNT DUE**

| | | | | |
|---|---|---|---|---|
| 15a | **AMOUNT DUE**. If line 13 is **LARGER** than line 14g, subtract line 14g from line 13 | 15a 9999999999 99 | | |
| b | Check ✓ X if **RI-2210** or **RI-2210A** is attached and enter underestimating interest due. **This amount should be added to line 15a or subtracted from line 16, whichever applies.** | 15b 9999999999 99 | | |
| c | **TOTAL AMOUNT DUE**. Add lines 15a and 15b. Complete RI-1040V and send in with your payment ☹ | | 15c | 9999999999 99 |

**REFUND**

| | | | | |
|---|---|---|---|---|
| 16 | **AMOUNT OVERPAID**. If line 14g is **LARGER** than line 13, subtract line 13 from line 14g. **If there is an amount due for underestimating interest on line 15b, subtract line 15b from line 16.** ☺ | | 16 | 9999999999 99 |
| 17 | Amount of overpayment to be refunded | | 17 | 9999999999 99 |
| 18 | Amount of overpayment to be applied to 2016 estimated tax | 18 9999999999 99 | | |

RETURN MUST BE SIGNED - SIGNATURE IS LOCATED ON PAGE 2

Mailing address: RI Division of Taxation, One Capitol Hill, Providence, RI 02908-5806

DRAFT 08/28/2015

State of Rhode Island and Providence Plantations

# 2015 Form RI-1040

Resident Individual Income Tax Return

15100199990102

| Name | Your social security number |
|---|---|
| XXXXXXXXXXXXXXXXXXXXXXXX XXXXXXXXXXXXXXXXXXXXXXX | 99-9999999 |

## RI SCHEDULE I - ALLOWABLE FEDERAL CREDIT

| | | | | |
|---|---|---|---|---|
| 19 | RI income tax from page 1, line 8 | | 19 | 9999999999 99 |
| 20 | Credit for child and dependent care expenses from Federal Form 1040, line 49 or Form 1040A, line 31 | 20 9999999999 99 | | |
| 21 | Tentative allowable federal credit. Multiply line 20 by 25% (0.2500) | | 21 | 9999999999 99 |
| 22 | MAXIMUM CREDIT. Line 19 or 21, whichever is SMALLER. Enter here and on page 1, line 9a | | 22 | 9999999999 99 |

## RI SCHEDULE II - CREDIT FOR INCOME TAX PAID TO ANOTHER STATE

NOTE: You must attach a signed copy of the state tax return(s) for which you are claiming credit.

| | | | | |
|---|---|---|---|---|
| 23 | RI income tax from RI-1040, page 1, line 8 less allowable federal credit from RI-1040, page 2, line 22 | | 23 | 9999999999 99 |
| 24 | Income derived from other state. If more than one state, see instructions | | 24 | 9999999999 99 |
| 25 | Modified federal AGI from page 1, line 3 | | 25 | 9999999999 99 |
| 26 | Divide line 24 by line 25 | | 26 | 0.1234 |
| 27 | Tentative credit. Multiply line 23 by line 26 | | 27 | 9999999999 99 |
| 28 | Tax due and paid to other state (see specific instructions). Insert abbreviation for name of state paid | XX | 28 | 9999999999 99 |
| 29 | MAXIMUM TAX CREDIT. Line 23, 27 or 28, whichever is the SMALLEST. Enter here and on page 1, line 9b | | 29 | 9999999999 99 |

## RI CHECKOFF CONTRIBUTIONS SCHEDULE

| | | $1.00 | $5.00 | $10.00 | Other | | |
|---|---|---|---|---|---|---|---|
| 30 | Drug program account **RIGL §44-30-2.4** | | | | | 30 | 9999999999 99 |
| 31 | Olympic Contribution **RIGL §44-30-2.1** ..... Yes $1.00 contribution ($2.00 if filing a joint return) | | | | | 31 | 9999999999 99 |
| 32 | RI Organ Transplant Fund **RIGL §44-30-2.5** | | | | | 32 | 9999999999 99 |
| 33 | RI Council on the Arts **RIGL §42-75.1-1** | | | | | 33 | 9999999999 99 |
| 34 | RI Nongame Wildlife Fund **RIGL §44-30-2.2** | | | | | 34 | 9999999999 99 |
| 35 | Childhood Disease Victim's Fund **RIGL §44-30-2.3** | | | | | 35 | 9999999999 99 |
| 36 | RI Military Family Relief Fund **RIGL §44-30-2.9** | | | | | 36 | 9999999999 99 |
| 37 | TOTAL CONTRIBUTIONS. Add lines 30, 31, 32, 33, 34, 35 and 36. Enter here and on RI-1040, page 1, line 11 | | | | | 37 | 9999999999 99 |

## RI SCHEDULE EIC - RHODE ISLAND EARNED INCOME CREDIT

| | | | | |
|---|---|---|---|---|
| 38 | Federal earned income credit from Federal Form 1040, line 66a; 1040A, line 42a, or 1040EZ, line 8a | | 38 | 9999999999 99 |
| 39 | Rhode Island percentage | | 39 | 10% |
| 40 | RI EARNED INCOME CREDIT. Multiply line 38 by line 39. Enter here and on RI-1040, page 1, line 14d | | 40 | 9999999999 99 |

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, it is true, accurate and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

| Your signature | Spouse's signature | Date | Telephone number |
|---|---|---|---|
| | | 08/29/2015 | (401) 555-5555 |

| Paid preparer signature | Print name | Date | Telephone number |
|---|---|---|---|
| | XXXXXXXXXXXXXXXXXXXXX | 08/29/2015 | (401) 555-5555 |

| Paid preparer address | City, town or post office | State | ZIP code | PTIN |
|---|---|---|---|---|
| XXXXXXXXXXXXXXXXXXXXXXX | XXXXXXXXXXXXXXXXX | XX | 99999 | X99999999 |

May the Division of Taxation contact your preparer? YES X

Revised 07/2015

DRAFT 08/28/2015