State of Rhode Island and Providence Plantations

2016 Form RI-1040

Resident Individual Income Tax Return

16100199990101

Your first name	MI	Last name	Your social security number
Spouse's name	**MI**	**Last name**	**Spouse's social security number**
Address			**Daytime phone number**
City, town or post office	**State**	**ZIP code**	**City or town of legal residence**
Your driver's license number and state		**Spouse's driver's license number and state**	

If yes, check the box: Primary deceased? ☐ Spouse deceased? ☐ New address? ☐

Electoral contribution? ☐ Specific party? ☐

Reserved for 2D barcode

x: 4.75 in
y: 1.3 in
w: 2.75 in
h:1.5 in

FILING STATUS Check one

1 ☐ Single 2 ☐ Married filing jointly 3 ☐ Married filing separately 4 ☐ Head of household 5 ☐ Qualifying widow(er)

INCOME, TAX AND CREDITS

1	Federal AGI from Federal Form 1040, line 37; 1040A, line 21 or 1040EZ, line 4		1
2	Net modifications to Federal AGI from RI Schedule M, line 3. If no modifications, enter zero on this line.		2
3	Modified Federal AGI. Combine lines 1 and 2 (add net increases or subtract net decreases)		3
4	Deductions. RI Standard Deduction (left margin). If line 3 is over $193,600, see Standard Deduction Worksheet		4
5	Subtract line 4 from line 3		5
6	Exemptions. Enter federal exemptions in box, multiply by $3,900 and enter result on line 6. If line 3 is over $193,600, see Exemption Worksheet	X $3,900 =	6
7	**RI TAXABLE INCOME**. Subtract line 6 from line 5		7
8	RI income tax from Rhode Island Tax Table or Tax Computation Worksheet		8
9a	RI percentage of allowable Federal credit from page 2, RI Sch I, line 22	9a	
b	RI Credit for income taxes paid to other states from page 2, RI Sch II, line 29	9b	
c	Other Rhode Island Credits from RI Schedule CR, line 7	9c	
d	Total RI credits. Add lines 9a, 9b and 9c		9d
10a	Rhode Island income tax after credits. Subtract line 9d from line 8 (not less than zero)		10a
b	Recapture of Prior Year Other Rhode Island Credits from RI Schedule CR, line 10		10b
11	RI checkoff contributions from page 2, RI Checkoff Schedule, line 37 — **Contributions reduce your refund or increase your balance due.**		11
12	USE/SALES tax due from page 8, RI Schedule U, line 4 or line 8, whichever applies		12
13	**TOTAL RI TAX AND CHECKOFF CONTRIBUTIONS**. Add lines 10a, 10b, 11 and 12		13

Rhode Island Standard Deduction
Single **$8,300**
Married filing jointly or Qualifying widow(er) **$16,600**
Married filing separately **$8,300**
Head of household **$12,450**

PAYMENTS AND PROPERTY TAX RELIEF CREDIT

Attach Forms W-2 and 1099 here.

14a	RI 2016 income tax withheld from RI Schedule W, line 16 **(Attach all Forms W-2 and 1099 with RI withholding, AND Sch W)**	14a	
b	2016 estimated tax payments and amount applied from 2015 return	14b	
c	Property tax relief credit from RI-1040H, line 7 or 14. **Attach RI-1040H**	14c	
d	RI earned income credit from page 2, RI Schedule EIC, line 40	14d	
e	RI Residential Lead Paint Credit from RI-6238, line 7. **Attach RI-6238**.	14e	
f	Other payments	14f	
g	**TOTAL PAYMENTS AND CREDITS**. Add lines 14a, 14b, 14c, 14d, 14e and 14f		14g

☐ Check ✓ to certify use tax amount on line 12 is accurate.

☐ Check ✓ if extension is attached.

AMOUNT DUE

15a	**AMOUNT DUE**. If line 13 is **LARGER** than line 14g, subtract line 14g from line 13	15a	
b	Check ✓ ☐ if **RI-2210** or **RI-2210A** is attached and enter underestimating interest due. **This amount should be added to line 15a or subtracted from line 16, whichever applies.**	15b	
c	**TOTAL AMOUNT DUE**. Add lines 15a and 15b. Complete RI-1040V and send in with your payment ☹		15c

REFUND

16	**AMOUNT OVERPAID**. If line 14g is **LARGER** than line 13, subtract line 13 from line 14g. **If there is an amount due for underestimating interest on line 15b, subtract line 15b from line 16.** ☺		16
17	Amount of overpayment to be refunded		17
18	Amount of overpayment to be applied to 2017 estimated tax	18	

DRAFT 09/02/2016

RETURN MUST BE SIGNED - SIGNATURE IS LOCATED ON PAGE 2

Mailing address: RI Division of Taxation, One Capitol Hill, Providence, RI 02908-5806

State of Rhode Island and Providence Plantations

2016 Form RI-1040

Resident Individual Income Tax Return

16100199990102

Name	Your social security number

RI SCHEDULE I - ALLOWABLE FEDERAL CREDIT

19	RI income tax from page 1, line 8		19
20	Credit for child and dependent care expenses from Federal Form 1040, line 49 or Form 1040A, line 31	20	
21	Tentative allowable federal credit. Multiply line 20 by 25% (0.2500)		21
22	MAXIMUM CREDIT. Line 19 or 21, whichever is SMALLER. Enter here and on page 1, line 9a		22

RI SCHEDULE II - CREDIT FOR INCOME TAX PAID TO ANOTHER STATE

NOTE: You must attach a signed copy of the state tax return(s) for which you are claiming credit.

23	RI income tax from RI-1040, page 1, line 8 less allowable federal credit from RI-1040, page 2, line 22	23
24	Income derived from other state. If more than one state, see instructions	24
25	Modified federal AGI from page 1, line 3	25
26	Divide line 24 by line 25	26
27	Tentative credit. Multiply line 23 by line 26	27
28	Tax due and paid to other state (see specific instructions). Insert abbreviation for name of state paid	28
29	MAXIMUM TAX CREDIT. Line 23, 27 or 28, whichever is the SMALLEST. Enter here and on page 1, line 9b	29

RI CHECKOFF CONTRIBUTIONS SCHEDULE

		$1.00	$5.00	$10.00	Other	
30	Drug program account **RIGL §44-30-2.4**					30
31	Olympic Contribution **RIGL §44-30-2.1** ..... Yes	$1.00 contribution ($2.00 if filing a joint return)				31
32	RI Organ Transplant Fund **RIGL §44-30-2.5**					32
33	RI Council on the Arts **RIGL §42-75.1-1**					33
34	RI Nongame Wildlife Fund **RIGL §44-30-2.2**					34
35	Childhood Disease Victim's Fund **RIGL §44-30-2.3**					35
36	RI Military Family Relief Fund **RIGL §44-30-2.9**					36
37	TOTAL CONTRIBUTIONS. Add lines 30, 31, 32, 33, 34, 35 and 36. Enter here and on RI-1040, page 1, line 11					37

RI SCHEDULE EIC - RHODE ISLAND EARNED INCOME CREDIT

38	Federal earned income credit from Federal Form 1040, line 66a; 1040A, line 42a, or 1040EZ, line 8a	38	
39	Rhode Island percentage	39	12.5%
40	RI EARNED INCOME CREDIT. Multiply line 38 by line 39. Enter here and on RI-1040, page 1, line 14d	40	

DRAFT 09/02/2016

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, it is true, accurate and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature	Spouse's signature		Date	Telephone number
Paid preparer signature	Print name		Date	Telephone number
Paid preparer address	City, town or post office	State	ZIP code	PTIN

May the Division of Taxation contact your preparer? YES ☐

Revised 08/2016