



Rhode Island Department of Revenue Division of Taxation

RHODE ISLAND DIVISION OF TAXATION: AGENDA FOR ANNUAL TAX FORUM

December 18, 2018

10:15 a.m. to 12:00 noon
Providence Marriott Downtown (Orms Street)
Host: Rhode Island Society of CPAs

- 10:15 a.m. to 10:20 a.m.
Greetings from the Division of Taxation
Michael Canole, Assistant Tax Administrator
- 10:20 a.m. to 10:40 a.m.
Business Operations Update
Rahul Sarathy, Chief of Examinations
- 10:40 a.m. to 11:05 a.m.
Personal Income Tax Update
Leo Lebeuf, Chief Revenue Agent, Personal Income Tax
- 11:05 a.m. to 11:25 a.m.
Corporate Tax Update
Marlen Bautista, Chief, Tax Assessment & Review
- 11:25 a.m. to 11:40 a.m.
Excise Tax/Estate Tax Update
William Kaniecki, Principal Revenue Agent, Excise & Estate Tax
- 11:40 a.m. to 12:00 noon
Software as a Service – SaaS
Patrick Gengarella, Chief, Audit & Investigation

Note: Times, topics, and speakers are subject to change.

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