

Resident Income Tax Return Summary - Tax Year 2005

	All Returns	Under \$30,000	\$30,000 Under \$50,000	\$50,000 Under \$75,000	\$75,000 Under \$100,000	\$100,000 Under \$200,000	\$200,000 or More
1. Number of Returns	486,209	236,964	87,060	68,060	40,395	41,817	11,913
2. Number of Joint Returns	175,482	28,787	26,943	40,348	32,693	36,531	10,180
3. Number of Single Returns	232,780	154,842	45,317	21,186	5,946	4,120	1,369
4. Number of Separate Returns	6,240	3,096	1,752	783	288	214	107
5. Number of H of H Returns	57,030	35,714	12,992	5,693	1,444	936	251
6. Adjusted Gross Income	\$25,775,327,837.56	\$2,991,152,525.91	\$3,405,805,806.76	\$4,189,391,358.16	\$3,489,103,367.99	\$5,485,330,193.02	\$6,214,544,585.72
7. Modification Increasing AGI	\$115,670,078.45	\$7,179,267.76	\$5,429,648.77	\$7,001,029.88	\$7,696,460.85	\$18,044,700.61	\$70,318,970.58
8. Modification Decreasing AGI	(\$168,568,417.54)	(\$16,897,536.87)	(\$12,794,176.07)	(\$17,058,241.65)	(\$12,897,093.21)	(\$25,790,689.10)	(\$83,130,680.64)
9. Modified AGI	\$25,722,429,498.47	\$2,981,434,256.80	\$3,398,441,279.46	\$4,179,334,146.39	\$3,483,902,735.63	\$5,477,584,204.53	\$6,201,732,875.66
10. Standard Deduction Count	269,660	178,811	53,228	23,862	7,444	4,643	1,672
11. Standard Deduction Amount	\$1,897,571,231.70	\$1,053,264,705.02	\$357,631,086.48	\$203,959,263.82	\$88,448,353.78	\$94,103,789.60	\$100,164,033.00
12. Itemized Deduction Count	200,654	42,301	33,785	44,187	32,958	37,180	10,243
13. Itemized Deduction Amount	\$3,827,553,812.00	\$426,254,055.66	\$466,427,601.24	\$717,572,301.90	\$624,576,695.03	\$933,042,365.85	\$659,680,792.32
14. Number of Exemptions	869,875	292,649	158,343	156,663	109,064	120,244	32,912
15. Value of Exemptions - Amount	\$2,717,195,499.96	\$931,802,740.79	\$506,119,696.57	\$500,008,900.61	\$349,007,028.00	\$383,537,504.00	\$46,719,629.99
16. RI Taxable Income	\$17,280,108,954.81	\$570,112,755.33	\$2,068,262,895.17	\$2,757,793,680.06	\$2,421,870,658.82	\$4,066,900,545.08	\$5,395,168,420.35
Taxable Income							
17. Tax Table Count	400,694	210,505	76,294	54,729	29,493	25,254	4,419
18. Tax Table Amount	\$525,454,083.52	\$39,037,559.46	\$70,782,154.13	\$92,732,438.75	\$79,503,961.23	\$128,261,160.53	\$115,136,809.42
Schedule D							
19. Schedule D Count	57,637	8,730	8,502	10,752	8,914	13,861	6,878
20. 2.5% Rate Count	14,424	4,298	3,421	3,239	1,432	1,421	613
21. 2.5% Rate Amount	\$3,012,853.34	\$301,282.91	\$434,452.25	\$585,459.29	\$462,726.40	\$798,591.09	\$430,341.40
22. 5% Rate Count	21,366	4	1,002	2,796	4,040	8,116	5,408
23. 5% Rate Amount	\$82,229,225.28	\$418.75	\$117,152.41	\$774,387.00	\$1,608,218.34	\$9,021,312.48	\$70,707,736.30
24. 6.25% Rate Count	2,431	1	42	219	313	832	1,024
25. 6.25% Rate Amount	\$3,150,728.83	\$0.06	\$1,558.12	\$13,220.43	\$52,836.26	\$362,328.08	\$2,720,785.88
26. 7% Rate Count	91	0	4	7	12	27	41
27. 7% Rate Amount	\$974,636.25	\$0.00	\$142.37	\$3,945.00	\$2,678.31	\$16,134.43	\$951,736.14
28. D-Ordinary Income Count	55,164	7,429	8,231	10,544	8,759	13,556	6,645
29. D-Ordinary Income Amount	\$301,256,979.45	\$2,472,676.15	\$7,783,061.51	\$17,936,491.69	\$23,086,239.55	\$66,398,011.39	\$183,580,499.16

	All Returns	Under \$30,000	\$30,000 Under \$50,000	\$50,000 Under \$75,000	\$75,000 Under \$100,000	\$100,000 Under \$200,000	\$200,000 or More
Schedule CGW							
30. Sched CGW Count	13,132	3,129	2,225	2,540	1,959	2,671	608
31. 2.5% Rate Count	6,240	3,033	1,679	1,281	218	28	1
32. 2.5% Rate Amount	\$172,493.95	\$79,400.36	\$43,403.72	\$34,526.09	\$9,017.88	\$4,475.27	\$1,670.63
33. 5% Rate Count	6,777	0	575	1,252	1,740	2,606	604
34. 5% Rate Amount	\$519,676.14	\$0.00	\$23,473.59	\$74,524.95	\$98,693.10	\$209,168.35	\$113,816.15
35. G-Ordinary Income Count	12,238	2,272	2,202	2,533	1,956	2,668	607
36. G-Ordinary Income Amount	\$40,168,048.39	\$609,838.74	\$2,084,213.95	\$4,413,805.71	\$5,476,682.03	\$14,357,479.33	\$13,226,028.63
37. Sch J Count	18	4	1	2	0	6	5
38. Sch J Amount	\$86,016.27	\$1,256.43	\$757.25	\$2,305.38	\$0.00	\$29,593.38	\$52,103.83
39. Sch 8615 Count	526	498	13	5	6	2	2
40. Sch 8615 Amount	\$431,381.24	\$121,666.49	\$20,062.50	\$18,485.00	\$37,203.25	\$14,052.00	\$219,912.00
41. Other RI Taxes Count	366	55	35	48	44	100	84
42. Other RI Taxes Amount	\$82,123.85	\$11,890.84	\$8,834.38	\$7,649.97	\$19,661.25	\$8,623.75	\$25,463.66
43. Total RI Income Tax Count	383,662	136,290	85,772	67,710	40,280	41,749	11,861
44. Total RI Income Tax Amount	\$953,575,573.22	\$42,213,752.23	\$80,707,269.32	\$115,743,225.00	\$109,779,369.86	\$218,159,366.68	\$386,972,590.13
45. RI Alt Min Count	7,846	37	85	440	802	2,944	3,538
46. RI Alt Min Amount	\$7,921,146.86	\$65,435.46	\$48,662.40	\$155,034.39	\$312,017.87	\$1,824,891.24	\$5,515,105.50
47. Grand Total Income + Alt Min C	383,744	136,309	85,780	67,733	40,291	41,758	11,873
48. Grand Total Income + Alt Min Amt:	\$961,496,720.08	\$42,279,187.69	\$80,755,931.72	\$115,898,259.39	\$110,091,387.73	\$219,984,257.92	\$392,487,695.63
RI % of Allowable Fed Credits							
49. Foreign Tax Credit Count	21,104	2,806	2,587	3,349	2,990	5,278	4,094
50. Foreign Tax Credit Amount	\$2,646,768.89	\$24,259.78	\$35,538.36	\$54,268.42	\$65,095.61	\$294,980.52	\$2,172,626.20
51. Credit for Child Care Count	18,826	3,201	3,160	3,907	3,437	4,367	754
52. Credit for Child Care Amount	\$2,401,448.63	\$355,373.52	\$416,482.28	\$479,900.87	\$454,089.59	\$590,211.87	\$105,390.50
53. Credit for Elderly Count	282	276	5	0	1	0	0
54. Credit for Elderly Amount	\$19,109.27	\$18,623.02	\$419.50	\$0.00	\$66.75	\$0.00	\$0.00
55. Federal Mortgage Credit Count	202	23	59	63	37	19	1
56. Federal Mortgage Credit Amount	\$58,582.62	\$5,371.50	\$16,658.30	\$17,450.49	\$11,537.00	\$7,477.83	\$87.50
57. Other Federal Credits Count	3,355	1,318	237	325	292	641	542
58. Other Federal Credits Amount	\$1,961,549.23	\$338,951.16	\$56,306.16	\$88,718.61	\$75,872.25	\$195,957.55	\$1,205,743.50
Credits							
59. Out of State Credit Count	70,882	16,594	15,524	14,417	9,743	10,916	3,688
60. Out of State Credit Amount	\$120,586,441.81	\$3,980,491.44	\$10,585,706.13	\$15,766,814.49	\$15,302,671.12	\$31,177,286.44	\$43,773,472.19

	All Returns	Under \$30,000	\$30,000 Under \$50,000	\$50,000 Under \$75,000	\$75,000 Under \$100,000	\$100,000 Under \$200,000	\$200,000 or More
61. Prop Tax Now Count	24,780	24,780	0	0	0	0	0
62. Prop Tax Now Amount	\$5,683,375.90	\$5,683,375.90	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
63. Prop Tax Later Count	13,748	13,748	0	0	0	0	0
64. Prop Tax Later Amount	\$3,216,502.72	\$3,216,502.72	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
65. Investment Tax Credit	553	42	18	34	46	123	290
66. Investment Tax Amount	\$3,086,870.15	\$16,106.13	\$5,756.96	\$24,216.66	\$42,346.28	\$198,245.22	\$2,800,198.90
67. Historical Count	875	6	22	37	33	120	657
68. Historical Amount	\$43,630,275.08	\$1,610.34	\$20,484.96	\$39,027.35	\$47,601.60	\$389,977.77	\$43,131,573.06
69. Surviving Spouse Count	0	0	0	0	0	0	0
70. Surviving Spouse Amount	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
71. Wage Credit Count	138	1	1	3	8	34	91
72. Wage Credit Amount	\$1,391,763.92	\$350.00	\$229.58	\$3,956.28	\$19,921.47	\$95,815.13	\$1,271,491.46
73. Interest Credit Count	38	1	2	1	0	9	25
74. Interest Credit Amount	\$132,969.85	\$513.04	\$1,815.19	\$906.00	\$0.00	\$26,354.12	\$103,381.50
75. Donation Credit Count	44	0	1	2	1	7	33
76. Donation Credit Amount	\$411,318.49	\$0.00	\$361.02	\$702.50	\$2,188.00	\$12,861.22	\$395,205.75
77. Lead Paint Count	51	8	17	14	4	7	1
78. Lead Paint Amount	\$254,099.07	\$16,728.41	\$111,339.66	\$47,439.00	\$25,626.00	\$51,186.00	\$1,780.00
79. Apprenticeship Count	0	0	0	0	0	0	0
80. Apprenticeship Amount	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
81. R and D Property Count	11	1	0	0	0	0	10
82. R and D Property Amount	\$67,707.00	\$278.00	\$0.00	\$0.00	\$0.00	\$0.00	\$67,429.00
83. R and Exp Count	71	0	0	1	2	12	56
84. R and Exp Amount	\$4,073,091.75	\$0.00	\$0.00	\$187.00	\$1,833.00	\$32,865.00	\$4,038,206.75
85. Job Training Count	48	1	2	2	4	7	32
86. Job Training Amount	\$449,583.29	\$186.00	\$200.01	\$420.01	\$4,656.00	\$6,594.00	\$437,527.27
87. Film Count	118	0	0	1	0	13	104
88. Film Amount	\$4,955,967.71	\$0.00	\$0.00	\$581.92	\$0.00	\$86,948.09	\$4,868,437.70
89. Other Credits Count	64	5	6	10	15	16	12
90. Other Credits Amount	\$106,548.37	\$1,180.70	\$1,355.00	\$8,759.95	\$24,023.01	\$32,554.71	\$38,675.00

Earned Income Credit

91. Earned Income Credit Count	61,875	57,820	4,055	0	0	0	0
92. Earned Income Credit Amount	\$6,194,586.82	\$5,747,806.71	\$446,780.11	\$0.00	\$0.00	\$0.00	\$0.00
93. Refundable EIC Count	51,316	50,208	1,108	0	0	0	0
94. Refundable EIC Amount	\$2,442,905.30	\$2,427,789.70	\$15,115.60	\$0.00	\$0.00	\$0.00	\$0.00

	All Returns	Under \$30,000	\$30,000 Under \$50,000	\$50,000 Under \$75,000	\$75,000 Under \$100,000	\$100,000 Under \$200,000	\$200,000 or More
Checkoff Contributions							
95. Drug Program Count	1,463	412	295	257	183	250	66
96. Drug Program Amount	\$6,422.45	\$1,237.00	\$991.01	\$1,021.43	\$760.00	\$1,511.01	\$902.00
97. Olympic Contribution Count	1,474	317	288	293	212	280	84
98. Olympic Contribution Amount	\$2,144.00	\$354.00	\$347.00	\$398.00	\$370.00	\$519.00	\$156.00
99. RI Organ Transplant Count	2,132	563	453	405	277	351	83
100. RI Organ Transplant Amount	\$11,402.99	\$2,866.00	\$1,678.00	\$1,728.99	\$1,748.00	\$2,353.00	\$1,029.00
101. RI Council on the Arts Count	1,575	408	308	305	207	272	75
102. RI Council on the Arts Amount	\$8,386.48	\$1,262.55	\$1,307.92	\$1,454.01	\$1,145.00	\$2,176.00	\$1,041.00
103. Nongame Wildlife Fund Count	1,645	438	324	313	222	279	69
104. Nongame Wildlife Fund Amount	\$8,173.71	\$1,678.71	\$1,187.00	\$1,350.00	\$1,002.00	\$2,152.00	\$804.00
105. Child Disease Victims Fund Count	2,269	654	446	417	302	372	78
106. Child Disease Victims Fund Amt	\$13,860.37	\$2,761.94	\$1,862.12	\$1,947.58	\$2,159.00	\$3,891.73	\$1,238.00
107. Military Family Relief Count	2,363	586	486	471	321	405	94
108. Military Family Relief Amount	\$27,347.06	\$3,394.89	\$3,032.43	\$3,421.74	\$3,381.00	\$6,254.00	\$7,863.00
109. Sales and Use Tax Count	1,281	263	217	250	229	256	66
110. Sales and Use Tax Amount	\$137,741.38	\$11,942.53	\$12,593.74	\$11,623.36	\$14,903.15	\$20,207.60	\$66,471.00
Payments							
111. Withholding Count	384,497	169,256	73,370	59,054	36,108	37,219	9,490
112. Withholding Amount	\$662,316,218.81	\$61,604,894.92	\$84,443,672.00	\$110,614,655.13	\$95,238,995.34	\$163,229,479.15	\$147,184,522.27
113. Estimated Pay Count	39,260	7,508	6,208	7,099	4,961	7,871	5,613
114. Estimated Pay Amount	\$165,814,558.07	\$3,892,097.27	\$5,368,149.34	\$9,475,142.22	\$9,103,773.41	\$26,469,624.81	\$111,505,771.02
115. Other Payments Count	21,663	4,665	3,115	3,259	2,639	4,315	3,670
116. Other Payments Amount	\$72,472,121.42	\$896,896.40	\$1,103,185.90	\$1,849,950.65	\$2,271,906.55	\$7,728,917.66	\$58,621,264.26
117. Balance Due Count	91,674	23,147	17,946	17,467	13,030	15,722	4,362
118. Balance Due Amount	\$64,450,142.66	\$3,063,135.22	\$4,618,945.39	\$6,855,446.55	\$7,551,027.27	\$17,175,897.97	\$25,185,690.26
119. Refunds Count	355,746	192,959	62,626	46,366	25,127	23,075	5,593
120. Refunds Amount	\$171,754,954.28	\$45,055,070.65	\$25,494,980.43	\$28,023,396.22	\$18,822,775.79	\$23,973,547.84	\$30,385,183.35
121. Credit CarryForward Count	14,366	2,957	2,074	2,378	1,704	2,896	2,357
122. Credit CarryForward Amount	\$32,326,038.96	\$1,121,585.65	\$841,635.43	\$1,340,262.61	\$1,278,748.63	\$3,751,653.44	\$23,992,153.20